



KEONG HONG HOLDINGS LIMITED
(Company Registration Number: 200807303W)

PROPOSED BONUS ISSUE – RECEIPT OF LISTING AND QUOTATION NOTICE FROM SGX-ST

*Unless otherwise defined herein, all capitalised terms used herein shall bear the meanings ascribed to them in the announcement dated 8 May 2014 (the “**Announcement**”).*

The Board of Directors (the “**Board**”) of Keong Hong Holdings Limited (the “**Company**”) refers to the Company’s Announcement in relation to the Proposed Bonus Issue of up to 80,000,000 new ordinary shares in the capital of the Company (the “**Bonus Shares**”) on the basis of one (1) bonus share for every two (2) existing ordinary shares (including treasury shares) held by the shareholders of the Company (the “**Proposed Bonus Issue**”).

Further to the Announcement, the Board is pleased to announce that the Company has received the listing and quotation notice (“**LQN**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 20 May 2014 for the listing and quotation of the Bonus Shares, subject to the Company’s compliance with the SGX-ST’s listing requirements.

The LQN from the SGX-ST is not an indication of the merits of the Bonus Shares, Proposed Bonus Issue, the Company, its subsidiaries and their securities.

The books closure date for the Proposed Bonus Issue will be announced in due course.

BY ORDER OF THE BOARD

Lo Swee Oi
Company Secretary
Dated: 20 May 2014

This announcement has been prepared by the Company and reviewed by PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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